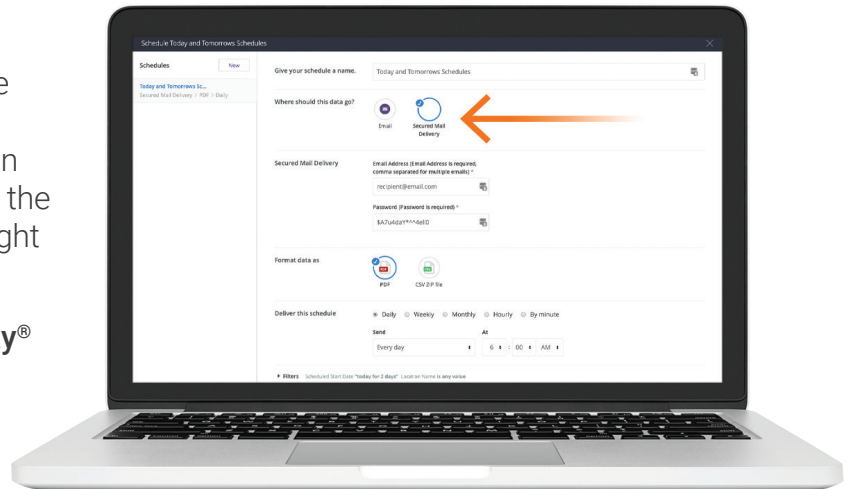WellSky®

Schedule your **most critical reports** to be emailed to you and your staff

The most successful agencies manage their operations by the numbers to refine and optimize key processes to drive efficiency and growth. Analytics and reporting provide the metrics, but in the day-to-day, it can be hard to train staff to pull the reports and manage to the right metrics at the right time.

Analytics Delivered is a new feature of the **WellSky® Personal Care**, Analytics Module that enables agencies to email encrypted reports directly from Analytics on a schedule you set.

With Analytics Delivered, the right metrics arrive at the right time to the right people — in the inboxes of you and your staff on the cadence you establish.

Analytics Delivered best practices:

Daily		Weekly		Monthly	
Scheduled report	**Recipient**	**Scheduled report**	**Recipient**	**Scheduled report**	**Recipient**
Today's and tomorrow's schedules (Simplified version does not include PII/PHI)	Schedulers	**Gross profit**	Owners / directors	**Billing vs. payroll**	Owners / directors
Open shifts	Schedulers	**Client prospects by referral**	Marketing team	**Caregiver turnover**	Hiring manager
Client contacts	Schedulers	**Caregiver utilization**	Schedulers and HR team	**Profit by marketer**	Owners / directors
Caregiver master list	Schedulers	**By zip code – Billing by client**	Owners / directors and sales teams		
		Client prospects by referral	Owners / directors		